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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

------x :

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

:

NOTICE OF CANCELLATION OF HEARING ON FEBRUARY 10, 2010 at 9:45 a.m.

PLEASE TAKE NOTICE that the hearing before the Honorable Robert E.

Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on

February 10, 2010 at 9:45 a.m. (Eastern Time) (the "February 10 Hearing") has been

cancelled due to inclement weather.

PLEASE TAKE FURTHER NOTICE that all matters originally scheduled for the

February 10 Hearing have been adjourned to February 23, 2010 at 9:00 a.m.

Dated: New York, New York February 9, 2010

> /s/ Joseph H. Smolinsky Harvey R. Miller

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